

### **Enterprise Platform Services**

# Tackle customer hierarchy to maintain data integrity throughout your lead to revenue ecosystem

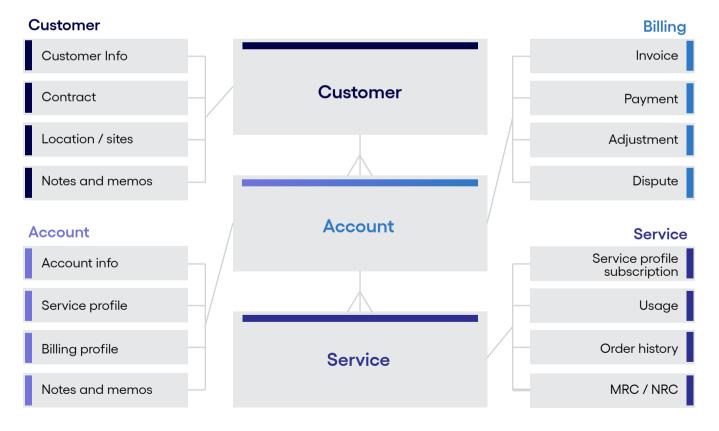
Enterprise customers have customer, account and service data spread across numerous, often dozens, of applications. There is no single database of record for all attributes associated with a holistic definition of a customer. This primer provides an overview of how to tackle critical data ownership and CRUD (Create, Read, Update, Delete) functions for key attributes.

Understanding the totality of customer hierarchy and associated data is important to effective implementation of any area in lead to revenue.

### High-level guiding principles Customer Profile Database of Record (DBOR)

- Affirm all customer types (SMB, Enterprise, Global) are considered
- Ensure all use cases are evaluated:
  - New customer scenarios
  - Establish initial customer profile
  - Existing customer scenarios
  - Amendment and renewal
  - Up-sell and cross-sell
  - Suspend and resume
  - Customer service scenarios
    - Maintenance of customer, account and service data

- Confirm all customer interaction channels are considered – partner / reseller, sales force automation, e-commerce, call center, kiosk/point-of-sale and mobile
- Define key entities and attributes and ensure CRUD functions are clearly established
- Leverage periodic synchronization, publish/subscribe or master data management (MDM) strategies as appropriate to ensure all systems are consistent



## Key entities and attributes

### The importance of data stewardship

Accumulating data points through the lead to revenue continuum



### Why Cognizant

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